Bagdasarian, Gary G. (Petitioner)

Petition for Compensation for Representation of Conservatee [Prob. C. 1470 & 1472(a)]

		Petitioner GARY G. BAGDASARIAN was court	NEEDS/PROBLEMS/COMMENTS:
		appointed to represent the Conservatee on	
		8-11-10.	1. On 11-7-13, Petitioner filed a Notice of
		Balantinia da santa da Santa	Representation of Bruce D. Bickel as
		Robert N. Lowder and Marcia D. Lowder are	Successor Conservator of the Estate,
	Aff.Sub.Wit.	the current successor co-conservators of the	which states that Petitioner now
-		Person.	represents both the Conservatee and the Conservator of the Estate "based
	Verified	Bruce D. Bickel is the current successor	on Waivers of Conflict of Interest
	Inventory	conservator of the Estate.	executed by both parties." The
	PTC	201 1001 (31 01 11 10 20 10 10 1	waivers referenced are not provided.
	Not.Cred.	Petitioner requests fees in connection with	The Court may require clarification
	Notice of	legal services rendered to the Conservatee	regarding Petitioner's representation
	Hrg	from 5-11-12 through 10-2-13, including	of both Conservatee and
	Aff.Mail	review of documentation in connection with	conservator.
	Aff.Pub.	the personal pcare of the Conservatee	
	Sp.Ntc.	including responding to demand letters from	
	Pers.Serv.	creditros, discussing personal tax, maintenance, expense verification issues	
	Conf.	with Conservatee and conservator of the	
	Screen	estate, Wells Fargo Bank, and related	
	Letters	matters., the appointment of successor	
	Duties/Supp	probate conservator of the estate Bruce	
	Objections	Bickel, attendance at hearings, and	
-	Video	discussing transfer of assets, budget, and	
	Receipt	related matters with the Conservatee and	
		the newly appointed conservator of the	
-	CI Report	estate.	
	9202	Potitionar requests that he he had from the	
	Order	Petitioner requests that he be paid from the conservatorship estate fees of \$7,125.00 and	Do to a Hardy
	Aff. Posting	costs of \$972.50.	Reviewed by: skc
-	Status Rpt	σσιο σι φττ 2.00.	Reviewed on: 11-8-13
	UCCJEA	Services are itemized by date. See	Updates:
-	Citation	declaration.	Recommendation:
	FTB Notice		File 1 – McDaniels
		Bruce D. Bickel, Conservator of the estate,	
		filed Notice of No Objection to Petition for	
		Compensation on 11-4-13.	

2 Rebecca Lee Ann Dell Pitkin and Eva Jane Carolyn Pitkin (GUARD/PE)

Case No. 10CEPR00544

Atty Baker-Grumprecht-Davies, Kathleen (for Melissa Russell – paternal grandmother)

Atty Bradbury, Peggy (pro per – maternal grandmother/Petitioner)

Petition for Visitation

Re	becca, 11	PEGGY BRADBURY, maternal grandmother, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	CONTINUED FROM 10/01/13
Eve	a, 8	AAFLICCA DUCCELL	Minute Order from 10/01/13 states:
		MELISSA RUSSELL, paternal grandmother, was	Ms. Baker-Grumprecht-Davies is appearing as counsel for Melissa
		appointed Guardian of the Person and Estate on	Russell. Ms. Bradbury admits
		08/09/10. Letters of Guardianship were issued on	making statements to the children
	1.6 400440	08/26/10.	that were inappropriate. The
Co	nt. from 100113	Parents are both deceased.	Court is informed that the children are participating in therapy. The
	Aff.Sub.Wit.	Palenis die boin deceasea.	court orders that an evaluation be
✓	Verified	Petitioner states that her daughter, the children's	conducted for the purpose of
	Inventory	mother, died in October 2009. After her death, the	determining how visitation should start between the children and Ms.
		father allowed the guardian to have frequent visits.	Bradbury. Waivers of
l 	PTC	Petitioner states that she had a good relationship with	confidentiality are obtained from
	Not.Cred.	the father until his death in May 2010. After the	the parties for the release of
✓	Notice of Hrg	father's death, the paternal grandmother, Melissa	information from the therapists. Ms. Bradbury is ordered to provide
✓	Aff.Mail w/		Ms. Baker-Grumprect-Davies and
	Aff.Pub.	Petitioners relationship with the guardian was good	the Court the relevant documents
	Sp.Ntc.	and Petitioner visited with the children frequently and	regarding her participation in therapy. The Court investigator is
-		the children spent all holidays with Petitioner. In	ordered to conduct an
	Pers.Serv.	August 2011, the guardian abruptly stopped all	investigation of the parties.
	Conf. Screen	visitation and cut off all communication with	Proof of service on the Notice
	Letters	petitioner. The guardian continues to refuse	of Hearing filed 09/04/13
	Duties/Supp	Petitioner visitation.	indicates that the Notice of
	Objections	=======================================	Hearing was mailed to the
-		Petitioner requests visitation with the children as	guardian's attorney and not to the guardian. Further, the
	Video	follows:	proof of service does not
-	Receipt	1. During the summer months.	indicate that a copy of the
	CI Report	 One week of Easter vacation. One week of Thanksaiving vacation. 	Petition for Visitation was
	9202	3. One week of Thanksgiving vacation.4. Two weeks of Christmas vacation.	served along with the Notice of Hearing. Service to an
	Order X	5. Anytime Petitioner is in Fresno as reasonably	attorney is insufficient pursuant
		agreed between Petitioner and Guardian.	to California Rule of Court 7.51
		agioca portroditi dillollol alla coaldidi.	and Probate Code § 1214. Need proof of service by mail
		For visitation in Sacramento, Petitioner requests that	at least 15 days before the
		she meet the guardian in Turlock to exchange the	hearing to Guardian, Melissa
		children.	Russell.
	Aff. Posting	=	Reviewed by: JF
	Ť	For visitation in Fresno, Petitioner requests she be	Reviewed by: 31
	Status Rpt	allowed to pick up and drop off the children from the	, ,
	UCCJEA	guardian's home. While visiting in Fresno, the children	Updates:
	Citation	will stay with Petitioner at her cousin's home in Fresno.	Recommendation:
	FTB Notice	Continued on Page 2	File 2-Pitkin

2 Rebecca Lee Ann Dell Pitkin and Eva Jane Carolyn Pitkin (GUARD/PE)

Page 2

Guardian's Responsive Declaration in Opposition of Petition for Visitation filed 09/25/13 states:

Petitioner's petition for visitation is misleading. Petitioner did have some visitation with the girls approximately every 6 weeks or so while their father was still alive. The visitation did continue for a short time after Justin's death. However, she did not have extensive visits with the girls as she alleges in her Petition. Further, the guardian's relationship with Petitioner was strained at best and the auardian ultimately determined that it would be detrimental to the airls to have any unsupervised visits with Petitioner, due to Petitioner's behavior. On 08/24/11, guardian's attorney sent a letter to Petitioner notifying her that any future visits would need to be supervised and at the discretion of a therapist. Guardian came to the decision to not allow Petitioner unsupervised visits after she insisted that she discuss paternity and other issues with them that were not age appropriate and undermining to the guardian. This started happening in 2010, just after the father passed away. Guardian has attached numerous text messages to her Response to show the court the type of messages she received from Petitioner. In the messages, Petitioner goes from being angry to nice and then sad. Many of the messages were threatening to the guardian with Petitioner calling guardian a "liar" and stating that she would "kick my ass". On a phone call, Petitioner blurted out to Rebecca that Justin was not her father. Upon that occurring, Guardian took the phone from Rebecca and has not allowed Petitioner to communicate with the girls since. Rebecca was 8 years old when this occurred and had lost both of her parents within the last year. At no time has Petitioner asked for visitation under the conditions Guardian set forth in her letter of 08/24/11. Instead she has continually harassed Guardian via cell phone.

Guardian states that the only reason Justin was not initially on Rebecca's birth certificate is because she was born before he and Michelle were married and Justin had not signed the Declaration of Paternity when the nurse came in with the birth certificate forms. Michelle listed Justin as Rebecca's father in her baby book and never told Justin or Rebecca that he was not her father. After Michelle's death, Justin petitioned the Court for a Judgment of Paternity so that everything was legal and there was no question of his paternity. The Judgment was granted on 05/21/10 (just 11 days after Justin's death), and Rebecca's birth certificate has since been amended listing Justin as her father.

Petitioner's behavior and the statements she makes when she is angry are the reason Guardian does not believe it is in the girls' best interest to have visitation with Petitioner in an unsupervised setting. Initially, Guardian wanted the girls to have a continuing relationship with their mother's family, however, as time went on, Guardian's interactions with Petitioner showed her instability and Guardian chose to limit visitation to a supervised setting. The important thing is what Petitioner did not tell the Court. She did not attach any writings between us because they were harmful to her request. She also did not mention Guardian's letter dated 08/24/11 stating that only supervised visits would be allowed moving forward.

Guardian requests the Court deny Petitioner's request for visitation with the children in its entirety. Although they miss their parents greatly, they have adjusted to their new lives and attend therapy every other Friday instead of once per week as they had in the beginning. The girls do not need the horrors of their parent's death brought up in an unhealthy manner such as Petitioner has historically displayed. The girls should not be subjected to the behavior that Petitioner displays or the hurtful things she openly says when she is angry. If the Court feels that the girls should have contact with Petitioner at this point, then that visitation should be in a therapeutic setting with the children's therapist with all costs of these therapeutic sessions being the responsibility of Petitioner.

Wall, Jeffrey L. (for Christine Adams, Trustee)

Petition for Approval of Trustee's First Account Current

		CHRISTINE ADAMS, Trustee, is NEEDS/PROBLEMS/COMMENTS:			
			Petitioner.	1.	Need itemization re attorney fee request per Cal. Rules of Court 7.751 (b), 7.702.
8-31-12 throug		Account period: 8-31-12 through 8-31-13	2.	Petitioner states the beginning property on hand was \$629,584.98; however, according to the trust itself, the beginning POH should be only the mobile home (carry value \$21,000.00) received from the	
~	Aff.Sub.Wit. Verified		Accounting: \$642,438.63 Beginning POH: \$629,584.98	3.	conservatorship estate. Petitioner states the balance on hand for distribution
	Inventory		Ending POH: \$631,282.95		to the beneficiary from the Scharton estate was \$599,164.16. However, pursuant to Order Approving
	PTC		Trustee: Not requested		Second and Final Report of Administrator filed 8-9-12 in 09CEPR00512, as well as the Order Authorizing
-	Notice of Hrg	<u> </u>	A Hamas # \$2.040.00 /for 20.0		Addition of Asset to Grantor Trust filed 8-13-12 in 12CEPR00361, the amount to be distributed was
·	Aff.Mail	W	Attorney: \$8,940.00 (for 29.8 hours @ \$300/hr for services in		\$603,639.16. Need clarification regarding the
	Aff.Pub.		connection with the	4.	\$4,458.84 discrepancy. Petitioner states the trustee was authorized to add
	Sp.Ntc.		conservatorship and this trust, per declaration, no itemization	4.	the additional amount of \$9,409.75 received in
	Pers.Serv.		provided)		connection with a wrongful death settlement to the trust pursuant to the 8-13-12 order; however, that
	Conf. Screen		,		order only specifically addressed the amount to be received from the final estate order, which was the
	Letters		Petitioner prays for an order:		\$603,639.16. It does not appear that the trustee
	Duties/Supp		 Approving, allowing, and settling the First Account; 		trustee was authorized to transfer that additional assets without approval.
	Objections		2. Authorizing payment of	5.	Social Security and other income/receipts should not
	Video Receipt		the attorney fees;		be included in the trust. Need clarification, authority. Also need clarification, authority regarding the
	Cl Report		3. Granting such other relief as the Court considers		checking/savings accounts that appear to be used
	9202		proper.	6.	for day-to-day expenses. Petitioner did not use the mandatory judicial counsel
~	Order			0.	form schedules required.
	A# Dooling		Note: If granted, the Court will set	Day	viewed by: skc
l 	Aff. Posting		status hearing for filing of the next account as follows:		viewed by: skc
\parallel	Status Rpt UCCJEA		Friday 10-10-14 if a one-year		dates:
-	Citation		account is required,		commendation:
-	FTB Notice		Or		e 3 – Fulbright
	I ID MORCE		Friday 10-9-15 if a two-year	""	
		<u> </u>	account is reqruied.		

3

Atty

Orlich, Shanna N. (for J. Lavonne Bennett – Executor/Petitioner)

(1) First and Final Accounting & Report of Personal Representative; (2) Petition for Final Distribution of Ancillary Probate Estate

DOD: 08/16/12	J. LAVONNE BENNETT, Executor, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner.	CONTINUED FROM 10/21/13 As of 11/08/13, the following notes remain:
	Account period: 08/16/12-09/30/13	The Verified Supplement to First and Final Account & Report of Personal
Cont. from 102113 Aff.Sub.Wit.	Accounting - No Accounting	Representative filed 11/06/13 is not verified by the fiduciary.
✓ Verified	has been presented	The "accounting" provided in the
√ Inventory	I & A - \$175,000.00	Supplement does not conform to the
✓ PTC	POH - \$175,000.00	Probate Code (see Probate Code § 1061 and 1064). Need Accounting or waiver of
✓ Not.Cred.		accounting from J. Lavonne Bennett as
✓ Notice of Hrg ✓ Aff.Mail	Executor - waived	Trustee of the Donald H. Bennett and J. Lavonne Bennett Trust. <u>Note:</u> If a waiver of
✓ Aff.Mail w/ Aff.Pub.	Attorney - waived	account is filed by the Trustee, the Trustee
Sp.Ntc.		must also file a written acceptance of the Trust. (See Probate Code § 10954(b)(4)
Pers.Serv.	Distribution, pursuant to Decedent's Will, is to:	and §15600).
Conf. Screen	10.	3. The assets of the estate are proposed to
Letters 03/21/13	J. Lavonne Bennett, Trustee of the	be distributed to a pre-existing trust, therefore the current trustee must file a
Duties/Supp Objections	Donald H. Bennett and J. Lavonne	declaration setting forth the name of the
Video Receipt	Bennett Trust - Real property valued at \$175,000.00 (100% of the	trust, its establishment date, taxpayer identification number, verifying that the
CI Report	estate)	trust is in full force and effect, and that the
√ 9202		trustee has an executed copy of the trust
√ Order	Verified Supplement to First and Final Accounting & Report of Personal Representative filed 11/06/13.	in possession. (See Local Rule 7.12.4) 4. Notice was provided to the FTB on 09/17/13. The Court may require additional time to allow the FTB to make a claim against the estate given the late notice.
Aff. Posting		Reviewed by: JF
Status Rpt UCCJEA		Reviewed on: 11/08/13 Updates:
Citation		Recommendation:
✓ FTB Notice		File 4 – Bennett

4

FTB Notice

Ramos, Richard (pro per – son/named Co-Executor/Petitioner)

8002, 10450)

_	Petition for Probate of Will and for Letters Testamentary (Prob. C.				
DC	DOD: 12/09/12		RICHARD RAMOS, son/named co-	NEEDS/PROBLEMS/	
			Executor without bond, is Petitioner.	CONTIN	
			Full IAEA – Need Publication	Per rec 1. The Petition is r the decedent	
Со	Cont. from 100713		Will dated 10/11/12	a pre-decease decedent's w	
	Aff.Sub.Wit.	s/p		pre-deceased	
✓	Verified		Residence: Clovis	had issue (Apr Martinez). Jud	
	Inventory		Publication: NEED	item 8 of the P	
	PTC		Estimated Value of the Estate:	of Judith Marti 7.1.1D.	
	Not.Cred.		Personal property - \$11,500.00	2. Predeceased	
✓	Notice of Hrg		<u>Real property - 142,328.00</u>	8 of the Petitio death of pred	
✓	Aff.Mail	w/	Total - \$153,828.00	Local Rule 7.1.	
	Aff.Pub.	Х		Decedent's W serve as Co-Ex	
	Sp.Ntc.		Probate referee: STEVEN DIEBERT	Melgoza and	
	Pers.Serv.			Cornelison. Th Richard Ramo	
	Conf. Screen			as the sole Exe	
✓	Letters		Note: If the Petition is granted, status	declinations to Melgoza and	
✓	Duties/Supp		hearings will be set as follows: 1. Friday, 03/07/14 at 9:00 am in Dept. 303	or revised Petit	
	Objections		for filing of the Inventory & Appraisal;	all three person 4. Need the relation	
	Video		2. Friday, 12/05/14 at 9:00 am in Dept. 303	each person li	
	Receipt		for filing of the Accounting/Report of Executor and Petition for Final	<u>Note:</u> Petitione should also be	
	CI Report		Distribution	5. Need affidavit	
	9202		Pursuant to Local Rule 7.5 if the required	Note to Judge:	
✓	Order		documents are filed 10 days prior to the	The Examiner has r	
			hearings on the matter, the status hearing	this matter due to	
	Aff. Posting		will come off calendar and no appearance	Reviewed by: JF	
	Status Rpt	<u> </u>	will be required.	Reviewed on: 11/0	
	UCCJEA			Updates:	
	Citation			Recommendation	

/COMMENTS:

NUED TO 12/11/13 quest of Counsel

- marked at item 5(a)(8) that nt was not survived by issue of sed child; however, vill indicates that she had a d child (Judith Martinez) who oril Martinez-Gann & Adam dith Martinez is not listed in Petition. Need date of death tinez pursuant to Local Rule
- d spouse is not named in item on. Need name and date of deceased spouse pursuant to .1D.
- Will nominates Petitioner to executor along with James J. Monet J. Melgoza he Petition indicates that os is seeking to be appointed ecutor, therefore need o serve from James J. Monet J. Melgoza Cornelison ition seeking appointment of ons as Co-Executors.
- ationships to decedent of listed in item 8 of the Petition. er's name and relationship e listed in item 8 of the Petition.
- rit of publication.

retained the Order & Letters in the above defects.

Reviewed by: JF		
Reviewed on: 11/08/13		
Updates:		
Recommendation:		
File 5 - Melgoza		

Atty

Isis Ariana Espinoza (GUARD/P)

LeVan, Nancy J. (for Athena Howard – Maternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3		TEMP EXPIRES 11-18-13	NEEDS/PROBLEMS/COMMENTS:
		ATHENA HOWARD, Maternal Aunt, is Petitioner.	Maternal grandparents were served with Notice of Hearing, but a
		Father: ALFRED G. ESPINOZA - Personally served 9-21-13	copy of the petition was not included per Probate Code §1511.
Aff.Sub.W Verified Inventory PTC		Mother: ARIELLE A. SORENSEN-ESPINOZA - Personally served 9-17-13 - Present at temp hearing on 9-30-13	If notice is not excused per Declarations of Due Diligence, need proof of service of Notice of Hearing with a copy of the petition on paternal grandparents per
Not.Cred. V Notice of V Aff.Mail Aff.Pub. Sp.Ntc.	Hrg W/O	Paternal Grandfather: Fred Espinoza - Declaration of due diligence filed 9-24-13 Paternal Grandmother: Auroa Garcia - Declaration of due diligence filed 9-24-13 Maternal Grandfather: Peter Sorenson Sorved by mail 0.14-13 with Nation of Hogging	Probate Code §1511. Notes: Petitioner resides in Visalia, CA (Tulare County) with the minor. The minor previously resided with the parents in Fresno.
 Pers.Serv. Conf. Scro Letters Duties/Su 	een	- Served by mail 9-16-13 with Notice of Hearing only Maternal Grandmother: Janette Freeman - Served by mail 9-16-13 with Notice of Hearing only	The pending Family Law dissolution case is Fresno Superior Court Case No. 13CEFL04969.
Objection Video Receipt CI Report Clearance	ł X	Petitioner states the minor has been abused by her father. The father is delusional, unstable, and a drug addict. There is a current restraining order against the father, but in his irrational state, Petitioner fears that he will attempt to	At hearing on 10-4-13 in 13CEFL04969, a five-year restraining order was granted protecting the mother and the minor from the father, to expire 10-30-18.
✓ Order		find and take the minor. The mother is not emotionally stable and is unsure about a permanent guardianship. The mother knew of the abuse for two years and did not report until a few days ago because she was afraid for her and her daughter's safety. She does not have a job and is currently pregnant. Attached is Domestic Violence Restraining	Minute Order 9-30-13 in this guardianship matter states the mother is in favor of the petition, temp extended to 11-18-13, general hearing remains on calendar for 11-18-13.
Aff. Postin Status Rpt V UCCJEA	•	Order dated 9-12-13 that expires at hearing on 10-4-13, as well as the request filed in	Reviewed by: skc Reviewed on: 11-8-13 Updates:
Citation FTB Notice	e	13CEFL04969 containing the details of the alleged abuse. The request also refers to a police case against the father. The minor has been in Petitioner's care since 9-11-13.	Recommendation: File 6 – Espinoza
		Court Investigator Dina Calvillo to file report.	

Atty

Mary J. Movsesian Testamentary Trust

Bagdasarian, Gary G. (for Marion Chesnut – beneficiary/Petitioner)

Petition of Beneficiary to Appoint Successor Trustee

			MARION CHESNUT, beneficiary of the Testamentary	NEEDS/PROBLEMS/COMMENTS:
			Trust created under the Will of Mary J. Movsesian, is	
			Petitioner.	
Cont. from			Petitioner states: 1. The Testamentary Trust was created pursuant to	
	Aff.Sub.Wit.		the "Decree of Final Distribution on Waiver of	
√	Verified		Accounting" filed 07/23/68 in Fresno Superior	
	Inventory		Court.	
	PTC		2. The Order was recorded on 07/23/68 in the	
	Not.Cred.		records of Fresno County. 3. ERNEST MOSESIAN, LARRY MOSESIAN AND BURT	
√	Notice of Hrg		3. ERNEST MOSESIAN, LARRY MOSESIAN AND BURT MOSESIAN were appointed as Co-Trustees, or	
√	Aff.Mail	w/	the survivor of them, of the Testamentary Trust for	
	Aff.Pub.		the benefit of Marion Chesnut.	
	Sp.Ntc.		4. Ernest Mosesian passed away on 07/31/93, Larry	
	Pers.Serv.		Mosesian passed away on 08/19/06, and Burt Mosesian passed away on 11/02/01. The death	
	Conf. Screen		of all trustees left a vacancy in the office of	
	Letters		Trustee.	
	Duties/Supp		5. The Trust does not provide for a successor trustee	
	Objections		in the event of the deaths of the named trustees.	
	Video		6. Pursuant to Probate Code § 1566(d), the income beneficiary of the Trust, Marion Chesnut, has	
	Receipt		signed a Nomination of Successor Trustee and	
	CI Report		Waiver of Bond requesting that her daughter,	
	9202		Terry Brown, be appointed as the successor	
✓	Order		trustee to serve without bond.	
	Aff. Posting		7. The Trust contains real property assets located in	Reviewed by: JF
	Status Rpt		Fresno County.	Reviewed on: 11/12/13
	UCCJEA	l	Petitioner, requests that:	Updates:
	Citation	l	The Court appoint Terry Brown as successor	Recommendation:
	FTB Notice		trustee of the Testamentary Trust created under	File 7 – Movsesian
			the Will of Mary J. Movsesian by that Decree of	
			Final Distribution and Waiver of Accounting filed	
			07/23/98;	
			2. That Terry Brown, as Successor Trustee, have all the powers under the terms of the Testamentary	
			Trust created under the Will of Mary J. Movsesian,	
			concerning the real property asset of the Trust.	
		I	2 2	

DOD: 11-26-12	TERRY J. MOORE, Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	Petitioner states Settlor Josephine Moore caused a deed to be recorded on 9-25-02 that conveyed her house on Bedford in Clovis to her three sons, James J. Moore, Franklin L. Moore, and Petitioner Terry J. Moore, in order to avoid probate. However when James J. Moore was killed in a vehicular accident, his one-third interest passed to his widow – a consequence not anticipated by Settlor. She therefore consulted counsel, who advised her to reacquire title to all interests in the property and convey it to a living trust. Accordingly a revocable living trust was established on 3-22-10.	
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	The two living sons deeded their respective interests back to their mother, who in turn conveyed them to the trust. James J. Moore's widow agreed to do so also, and after transfer from his estate to his trust pursuant to his will, Laura Mendes Moore, as trustee thereof, deeded that one-third interest back to Settlor Josephine Moore. Thereafter, Settlor Josephine Moore's health began to deteriorate, and upon consultation with a Medi-Cal advisor, a family decision was made to establish an irrevocable trust and transfer the property from the revocable trust to an irrevocable trust. Accordingly, the instant Josephine Moore Grantor Trust was created on 11-21-12. The Grantor Trust specifically transfers the property in its entirety, listed in Schedule A, to the Grantor Trust. On 11-28-12, Terry J. Moore, as successor trustee of the revocable trust, quitclaimed the property to himself as trustee of the Grantor Trust. However, no one noticed at the time that title to the property was not entirely vested in the revocable trust. The one-third interest was still vested in Settlor Josephine Moore's name individually. Petitioner states that it was his mother's stated intent to transfer her entire residence to the new Grantor Trust, and that it was her belief that she had done so. Petitioner requests that this Court confirm that the asset listed in Schedule A, namely the property, is an asset of the Grantor Trust subject to the management and control of Petitioner as its trustee, pursuant to and under the declaration that established the trust, and any other orders the Court deems just and proper.	Reviewed by: skc Reviewed on: 11-12-13 Updates: Recommendation: File 8 – Moore

Martinez, Philip A. (for Steven Anderson – Grandson – Petitioner)

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 4.7.12	CTEVEN AND EDGON Constant of the standard of t	
DOD: 4-7-13	STEVEN ANDERSON, Grandson and named	NEEDS/PROBLEMS/COMMENTS:
	Executor without bond, is Petitioner.	1. Need original will.
		Probate Code §8200.
	Full IAEA – need publication	i iobale Code 30200.
	1	2. Need Duties and Liabilities of Personal
Aff.Sub.Wit. S/P	Will dated 6-21-07	Representative and Confidential
✓ Verified		Supplement.
	Residence: Fresno	(DE-147 and DE-147S)
Inventory	Publication: need publication	
PTC		3. Need date of death of deceased
Not.Cred.	Estimated Value of Estate:	spouse. Local Rule 7.1.1.D.
✓ Notice of Hrg	Personal Property: \$200,000.00	
✓ Aff.Mail W		4. Need publication.
Aff.Pub. X	Probate Referee: Rick Smith	Probate Code §8120.
Sp.Ntc.		5. Need Letters.
Pers.Serv.		5. Need Letters.
Conf. Screen		
Letters X		Note: If the Petition is granted, status hearings
Duties/Supp X	1	will be set as follows:
		3. Friday, 03/07/14 at 9:00 am in Dept. 303
Objections		for filing of the Inventory & Appraisal;
Video		4. Friday, 12/05/14 at 9:00 am in Dept. 303
Receipt		for filing of the Accounting/Report of
CI Report		Executor and Petition for Final Distribution
9202		Pursuant to Local Rule 7.5 if the required
✓ Order		documents are filed 10 days prior to the
		hearings on the matter, the status hearing will
		come off calendar and no appearance will
		be required.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-12-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 – Schafer
1	<u> </u>	

Helon, Marvin T. (for Joseph Salvador Espinosa – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 7-15-13		JOSEPH SALVADOR ESPINOSA, Son, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	, i
			40 day since DOD	Because the garage tools and the wedding ring are included in the I&A, the Court may require receipts or
>	Aff.Sub.Wit.		No other proceedings 1&A: \$36,683.40 (real property interest and	some form of verification that these specific gifts have been received by the beneficiaries prior to passing the
~	Inventory		personal property)	residue to Petitioner pursuant to the
	PTC		\\d!\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	will.
	Not.Cred.		Will dated 9-10-04 devises the entire estate to Petitioner, with the exception of garage	
~	Notice of Hrg		tools to George Espinosa, Jr., and wedding ring to Sandra Espinosa.	
~	Aff.Mail	W		
	Aff.Pub.		Petitioner requests Court determination that	
	Sp.Ntc.		the real property interest and personal	
	Pers.Serv.		property, with the exception of the garage tools and wedding ring, passed to Petitioner	
	Conf.		pursuant to Decedent's will.	
	Screen		poised in the Decedering viiii.	
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11-12-13
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 – Espinosa

Motsenbocker, Gary L (for Special Administrator Paula Robinson)
Probate Status Hearing Re: Continue Special Administration Atty

DOD: 12/18/2012	PAULA ROBINSON was appointed as Special Administrator with Limited IAEA authority and without bond on 6/17/2013.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Letters of Special Administration expire on 11/18/2013. Petitioner was appointed for the limited purpose of pursing actions to recover assets of the decedent held by others.	1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 11/12/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 – Crawford

Wright, Debbie (Pro Per- Petitioner – Non Relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10			TEMPORARY EXPIRES 11/18/2013	NEEDS/PROBLEMS/COMMENTS:
			DEBBIE WRIGHT , non-relative, is petitioner.	Minute Order of 10/28/2013: No
Cont. from 071513,			Father: ANDY CONTRERAS , served by mail on 07/16/2013	appearances. The Court on its own motion extends the temporary to 11/18/2013.
	2013, 102813	',	Mother: LALAINA DELGADO	The following issues remain:
✓	Aff.Sub.Wit. Verified		Paternal Grandfather: Unknown Paternal Grandmother: Mary Tapia,	Need proof of personal service fifteen (15) days prior to the hearing of the
	Inventory PTC		deceased	Notice of Hearing along with a copy of the Petition for Appointment of
	Not.Cred.		Maternal Grandparents: Unknown	Guardian or consent and waiver of notice or declaration of due diligence
	Notice of Hrg	Х	Petitioner states : that she is the ex-girlfriend of the minor's father. She states that on	for:
	Aff.Mail Aff.Pub.	Х	05/02/2013, Social Worker, Staci Moffatt,	 Andy Contreras (Father) – was served by mail on 07/16/2013
	Sp.Ntc.		appeared at her home and informed her that she is not legally able to administer the	however personal service is
	Pers.Serv.	Х	minor's daily medication for ADHD and that	required pursuant to Probate Code § 1511.
✓	Conf. Screen		guardianship would be required. Petitioner alleges that the child's father was arrested	 Lalaina Delgado (Mother)
✓	Letters		at the petitioner's home on 03/10/2013 and currently remains incarcerated on two	2. Need proof of service fifteen (15) days
✓	Duties/Supp		counts of indecent exposure. The father	prior to the hearing of the Notice of Hearing along with a copy of the
-	Objections Video		attended a hearing on 11/10/2011 in Kings County for indecent exposure. Petitioner	Petition for Appointment of Guardian
	Receipt		alleges that the father was exposing himself and masturbating in public where children	or consent and waiver of notice or declaration of due diligence for:
	CI Report	Х	were present. Petitioner states that the	 Paternal Grandfather
	9202 Order		mother left the child when he was nine months old and has only spoken with his	 Maternal Grandparents
√	Aff. Posting		mother once in his life. Petitioner alleges that	Reviewed by: LV
	Status Rpt		the patemal aunt, Yadira Sanchez, has had the child reside with her at times however	Reviewed by: LV Reviewed on: 11/13/2013
✓	UCCJEA		the child informed the petitioner that his fifteen year old cousin has been molesting	Updates:
	Citation		him since he was four years old in his aunt's	Recommendation:
	FTB Notice		home.	File 12 – Contreras
			Declaration filed 07/17/2013 which include numerous letters in support of the petition for guardianship.	
			DSS Investigator Keith M. Hodge, DSS, and Staci Moffatt, DSS, report filed 08/14/2013.	
				10

Atty Speer, Jeoffery (pro per – son/Petitioner)

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

requests appointment as Administrator without bond. Full IAEA - OK Aff.Sub.Wift. Verified Inventory PTC Not.Cred. Not.Cred. Aff.Mail w/o Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dobjections Video Receipt CI Report 9202 Vorder Todar Trequests appointment as Administrator without bond. Need waiver of bond from all beneficiaries or bond in the amount of \$341,893.00. The petition indicates that the decedent had a predeceased spouse. Name and date of death of predeceased spouse should be listed in item 8 of the Petition pursuant to Local Rule 7.1.1D. It is noted that there is a death certificate for Mary Susana Speer attrached the Petition, however, it is unclear whether this is the decedent's predeceased spouse as Mary Susana Spouse is not listed in item 8 of the Petition. Note: Petitioner's name and relationships to decedent in item 8 of the Petition. Note: Pers.Serv. Conf. Screen Letters Objections Video Receipt CI Report 9202 Order Todar Todar Todar Full IAEA - OK Decedent died intestate Pessonal property - \$23,500.00 Residence: Fresno Publication: NEED Residence: Fresno Publication: Need the Petition indicates that the decedent had a predeceased spouse. Name and date of death of predeceased spouse. Name and detent can make a feath certificate for Mary Susana Spoer attrached the Petition, however, it is unclear whether this is the decedent's predeceased spouse as Mary Susana Spoer attrached the Petition, however, it is unclear whether this is the decedent's predeceased spouse as Mary Susana Spoer attrached the Petition, however, it is unclear whether this is the decedent's predeceased spouse as Mary Susana Spoer attrached the Petition, however, it is unclear whether this is the decedent's predeceased spouse as Mary Susana Spoer attrached the Petition item 8	DO	D: 04/12/13	JEOFFERY SPEER, son, is Petitioner and	NEEDS/PROBLEMS/COMMENTS:
Cont. from			requests appointment as Administrator	
Cont. from			without bond.	
Cont. from			=	
Aff.Sub.Wif. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W/o ✓ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report CI Report Conder Aff.Sub.Wif. Decedent died intestate Decedent died intestate Residence: Fresno Publication: NEED Residence: Fresno Publication: NEED Estimated Value of the Estate: Personal property - \$23,500.00 Real property - \$18,393.00 Total - \$341,893.00 Probate Referee: RICK SMITH Refition is granted, status hearings will be set as follows: Real proposed in the Reftition, however, it is unclear whether this is the decedent had becadent		nt from	Full IAEA - OK	
Alf.Sub.Will. Decedent aled intestate	Co			
Inventory			Decedent died intestate	·
PTC Not.Cred. Notice of Hrg Aff.Mail Nob. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Publication: NEED Personal property - \$23,500.00 Real property - \$18,393.00 Total - \$341,893.00 Probate Referee: RICK SMITH Probate Referee: RICK SMITH Probate Referee: RICK SMITH Probate Referee: RICK SMITH Reference: RICK SMITH Publication: Need the Petition pursuant to Local Rule 7.1.1D. It is noted that there is a death certificate for Many Susana Speer attached the Petition. however, it is unclear whether this is the decedent's predeceased spouse as Many Susana Spouse is not listed in item 8 of the Petition. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: If the Petition is granted, status hearings will be set as follows: Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution	<u> </u>	Verified	Rocidonoo: Frosno	·
Notice of Hrg Volice of Hrg Aff.Mail W/O Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Utters Duties/Supp Objections Video Receipt CI Report 9202 Vorder Order Order Estimated Value of the Estate: Personal property - \$23,500.00 Real property - \$18,393.00 Pers.Sev. Conf. Screen Video Receipt Order Order Stimated Value of the Estate: Personal property - \$23,500.00 Real property - \$18,393.00 Personal property - \$23,500.00 Personal property - \$23,500.00 Personal property - \$23,500.00 Personal property - \$23,500.00 Real property - \$18,393.00 Total - \$341,893.00 Probate Referee: RICK SMITH Probate Referee: RICK SMITH Referee: RICK SMITH Interval of that there is a death certificate for Mary Susana Speer attached the Petition, however, it is unclear whether this is the decedent's predeceased spouse as Mary Susana Spouse is not listed in item 8 of the Petition. Note: If the Petition is granted, status hearings will be set as follows: Note: If the Petition is granted, status hearings will be set as follows: Sp.Ntc. Probate Referee: RICK SMITH		Inventory		
Notice of Hrg		PTC	1 oblication: NEED	•
 ✓ Notice of Hrg ✓ Aff.Mail ✓ Mr.Mail ✓ Mr.Dub. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Personal property - \$23,500.00 Real property - 318,393.00 Total - \$341,893.00 Susana Speer attached the Petition, however, it is unclear whether this is the decedent's predeceased spouse as Mary Susana Spouse is not listed in item 8 of the Petition. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: If the Petition is granted, status hearings will be set as follows: Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution 		Not.Cred.	Estimated Value of the Estate:	
Total - \$341,893.00 Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Refered: RICK SMITH Total - \$341,893.00 Probate Referee: RICK SMITH Probate Referee: RICK SMITH Total - \$341,893.00 The decedent's predeceased spouse as Mary Susana Spouse is not listed in item 8 of the Petition. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. Note: If the Petition is granted, status hearings will be set as follows: Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution	✓	Notice of Hrg		•
Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report CI Report Order Probate Referee: RICK SMITH Probate Referee: RICK SMITH Probate Referee: RICK SMITH Spouse as Mary Susana Spouse is not listed in item 8 of the Petition. 3. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. Note: If the Petition is granted, status hearings will be set as follows: Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution	√	Aff.Mail w/o		
Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters Objections Video Receipt C1 Report 9202 ✓ Order Order Frobate Referee: RICK SMITH Iisted in item 8 of the Petition. 3. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. Note: If the Petition is granted, status hearings will be set as follows: 5. Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; 6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution	✓		Total - \$341,893.00	•
Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report Petition of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. Note: If the Petition is granted, status hearings will be set as follows: 5. Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; 6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution		Sp.Ntc.	Probato Poforoo: PICK SMITU	
Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. Video Receipt		Pers.Serv.	Tiobale Releiee. Rick Swiff	· ·
 ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order If the Petition is granted, status hearings will be set as follows: 5. Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; 6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution 		Conf. Screen		·
✓ Duties/Supp item 8 of the Petition. Objections Note: If the Petition is granted, status hearings will be set as follows: Receipt 5. Friday, 04/18/14 at 9:00 am in Dept. Yorder Order Order Friday, 01/16/15 at 9:00 am in Dept. Accounting/Report of Executor and Petition for Final Distribution	✓	Letters		<u> </u>
Video Receipt CI Report 9202 ✓ Order Note: If the Petition is granted, status hearings will be set as follows: 5. Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; 6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution	✓	Duties/Supp		·
Video Receipt CI Report 5. Friday, 04/18/14 at 9:00 am in Dept. 9202 303 for filing of the Inventory & Appraisal; 6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution		Objections		Note: If the Delition is grounted about
Receipt CI Report 9202 ✓ Order 5. Friday, 04/18/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; 6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution		Video		
CI Report 9202 ✓ Order Order 303 for filing of the Inventory & Appraisal; 6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution		Receipt		_
6. Friday, 01/16/15 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution		CI Report		_ :
Order 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution		9202		· ·
Accounting/Report of Executor and Petition for Final Distribution	✓	Order		
				•
Pursuant to Local Rule 7.5 if the required				Petition for Final Distribution
				Pursuant to Local Rule 7.5 if the required
documents are filed 10 days prior to the				
				hearings on the matter, the status hearing
will come off calendar and no appearance will be required.				
Aff. Posting Reviewed by: JF		Aff Posting	_	
Status Rpt Reviewed by: 31 Reviewed on: 11/08/13			=	
UCCJEA Updates:			=	
Citation Recommendation:			1	-
FTB Notice File 13 – Speer		FTB Notice		File 13 – Speer

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10 years			THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
DC	B: 6/14/2003		Temporary was denied.	Need Notice of Hearing.
			ANA ROSA BARRAZA , maternal aunt, is petitioner.	2. Need proof of personal service of the
Со	nt. from		Father: SAMUEL IBARRA ALANZO	Notice of Hearing along with a copy of the temporary petition or Consent
	Aff.Sub.Wit.			and Waiver of Notice or Declaration
✓	Verified		Mother: VERONICA BARRAZA HURTADO	of Due Diligence on: a. Samuel Ibarra Alanzo (father)
	Inventory		Paternal grandparents: Not listed	b. Veronica Barraza Hurtado
	PTC		Maternal grandparents: Not listed	(mother)
	Not.Cred.		Petitioner states mom is in jail and the father's	3. Need proof of service of the Notice
	Notice of Hrg	Χ	visits with the child are prohibited by the	of Hearing along with a copy of the
	Aff.Mail	Χ	court and is not able to keep the child because of his domestic violence record.	temporary petition or Consent and Waiver of Notice or Declaration of
	Aff.Pub.		Petitioner states she does not know how long	Due Diligence on:
	Sp.Ntc.		her sister will be in jail and she needs a	a. Paternal grandparents
	Pers.Serv.	Χ	temporary guardianship to be able to take	b. Maternal grandparents
✓	Conf.		the child to school and the doctor.	
	Screen			Court Investigator Jennifer Young to
✓	Letters			provide:
✓	Duties/Supp			Court Investigator Report
	Objections			2. Clearances
	Video			
	Receipt			
	CI Report	Χ		
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 11/12/13
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 – Barraza
				14

Key, Brian (pro per Petitioner/non-relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15 years		THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:	
	,	No temporary was requested.		
Cont	t. from	BRIAN KEY, non-relative (mom's longtime boyfriend), is petitioner.		Need Notice of Hearing. Need proof of personal service of the Notice
✓ \ \	Aff.Sub.Wit.	Father: GUADALUPE CONTRERAS – Declaration of Due Diligence filed on 9/13/13		of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: a. Andrew Contreras (minor) b. Guadalupe Contreras (father) – unless
	nventory PTC	Mother: BARBARA RAMIREZ – Deceased	2	the court dispenses with notice.
	Not.Cred. Notice of Hrg Aff.Mail	Paternal grandfather: Not listed Paternal grandmother: Esther Ramirez – Declaration of Due	3.	Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or
9	Aff.Pub.	Diligence. Maternal grandfather: David Herrera Maternal grandmother: Carol		Declaration of Due Diligence on: a. David Herrera (maternal grandfather) b. Carol Herrera (maternal grandmother) c. Paternal grandfather
√ ⁽	Pers.Serv. Conf. Screen	Herrera		d. Esther Ramirez (paternal grandmother) – unless the court dispenses with notice.
<u> </u>	Letters Duties/Supp	Petitioner states the child has lived with him since the death of his mother. The minor needs some		
	Objections	dental work and he is not covered		
'	Video Receipt	by Petitioner's work insurance. The guardianship would be in the best interest of the minor.		
√ (CI Report			
_	9202	Court Investigator Jennifer Daniel's		
√ (Order	Report filed on 11/8/13.		
	Aff. Posting			viewed by: KT
	Status Rpt			viewed on: 11/12/13
	JCCJEA			odates:
-	Citation			commendation:
	FTB Notice		Fil€	e 15 – Contreras

16 Alexander Alcocer, Antonio Alcocer, Jr., and Melina Alazay Alcocer (GUARD/P)

Case No. 13CEPR00965

Atty Negrette, J. Jesus Alcocer (Pro Per – Paternal Grandfather – Petitioner)

Atty Alcocer, Teresita Granados (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Alexander, age 9			GENERAL HEARINGF 1-8-14	NE	EDS/PROBLEMS/COMMENTS:
Antonio Jr., age 10					
Melina, age 8			J. JESUS ALCOCER NEGRETTE and TERESITA GRANADOS ALCOCER, Paternal Grandparents, are Petitioners.	1.	If notice is not excused, need Notice of Hearing and proof of service of Notice of Hearing with a copy of the temp petition on both parents per
	Aff.Sub.Wit.		Father: ANTONIO ALCOCER		Probate Code §2250(e), or consent
~	Verified		Mother: JASMIN ARREOLA		and waiver of notice, or declarations
	Inventory		Maternal Grandparents: Unknown		of due diligence.
	PTC		Maternal Granaparents, unknown		
	Not.Cred.		Petitioners state they need temporary		
	Notice of	Χ	guardianship because the school and the		
	Hrg		doctor are asking for legal paperwork. The		
	Aff.Mail		parents have abandoned the children. The		
	Aff.Pub.		mother is currently in Mexico with a different mate and was neglecting the children. The		
	Sp.Ntc.		father left and they have not heard from		
	Pers.Serv.	Χ	him in six years. According to the UCCJEA,		
~	Conf.		the minors have lived with Petitioners since		
	Screen		2010.		
~	Letters		5		
~	Duties/Supp		Petitioners request the Court excuse notice to the parents because the father is		
	Objections		nowhere to be found and the mother is in		
	Video		Mexico and is willing to sign the		
	Receipt		guardianship.		
	CI Report				
	9202				
_	Order				
	Aff. Posting				viewed by: skc
	Status Rpt			_	viewed on: 11-12-13
~	UCCJEA				dates:
	Citation				commendation:
	FTB Notice			File	e 16 – Alcocer

Feigel, Sheldon W. (for Shelia Stearns -

Petition for Appointment of Temporary Conservatorship of the Person and Estate

			Petition for Appointment of Tempora	ry Conservatorship of the Person and Estate
Age: 84			GENERAL HEARING 12-19-13	NEEDS/PROBLEMS/COMMENTS:
			SHELIA STEARNS, Daughter, is Petitioner and requests	Note: Petitioner resides in Prescott, AZ. Court Investigator to advise rights.
-	Aff.Sub.Wit.		appointment as Temporary Conservator of the Person and Estate with bond fixed at \$50,000.00 and \$425,000.00 to be held in a	Need Duties of Conservator and Acknowledgment of Receipt of Handbook for Conservators (Form GC-348).
	Inventory		blocked account.	2. Need Notice of Hearing.
	PTC		Estimated value of estate:	Need proof of personal service of Notice of Hearing with a copy of the temp petition at least
	Notice of Hrg	Χ	Personal property: \$ 475,000.00 Annual income: \$ 10,000.00	five court days prior to the hearing on the proposed Conservatee Beverly Dois Cook.
	Aff.Mail Aff.Pub.	Χ	<u>Cost of recovery:</u> \$ 48,500.00 Total bond: \$ 533,500.00	Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days
	Sp.Ntc.			prior to the hearing on all relatives: - Patricia Ungewitter (Sister)
	Pers.Serv.	Χ	Petitioner states ??? (Temp petition references an	- Benjamin Stearns (Grandson) - Daniel Stearns (Grandson)
~	Conf. Screen		attachment, but there is nothing	- Jessica O'Connor (Granddaughter)
	Letters	Χ	attached.)	- James Stearns (Grandson) - Rebecca Lee (Granddaughter)
	Duties/Supp	Χ	Count in the section of the section is a section of the section of	, ,
	Objections		Court Investigator Jennifer Young to advise rights, provide report.	5. Petitioner requests bond of \$50,000.00 with \$425,000.00 to be held in the blocked account.
	Video		aarise ligilis, provide lepoli.	The Court may require clarification as to the nature of the personal property assets, since
	Receipt CI Report	Χ		Petitioner states there is \$475,000.00 in personal property and \$10,000.00 in annual income, which
	9202	^		would require bond of \$533,500.00 pursuant to
	Order	Χ		Probate Code §2320(c)(4) and Cal. Rules of Court 7.207.
				6. Need Temp Order.
				 Need Order to Deposit Money Into Blocked Account (MC-355).
				Need Temp Letters. (Need bond prior to issuance of letters.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11-12-13
	UCCJEA			Updates:
	Citation			Recommendation:
<u>L</u>	FTB Notice			File 17 - Cook

Knudson, David N. (for Susan J. Quinn and Rhonda Wallace – Co-Executors)

Status Hearing Re: Filing of the Final/Supplemental Account and/or Petition for Final Distribution

DOD: 08/28/11	SUSAN J. QUINN and RHONDA WALLACE,	NEEDS/PROBLEMS/COMMENTS:
	were appointed Co-Executors without bond	
	on 11/08/11. Letters were issued on 11/21/11.	CONTINUED FROM 09/13/13
		1. Need Final/Supplemental
C	Inventory & Appraisal, Final filed 04/10/12	Account and/or Petition for Final
Cont. from 091313	- \$499,722.31	Distribution <u>or</u> current written
Aff.Sub.Wit.		status report pursuant to Local
Verified	Inventory & Appraisal, Supplemental filed	Rule 7.5, which states: In all
Inventory	04/18/13 - \$41,158.54	matters set for status hearing,
PTC		verified status reports must be
Not.Cred.	First & Final Account and Report of Executor	filed no later than 10 days before
Notice of	filed 10/09/12 and set for hearing on 11/19/12.	the hearing. Status Reports must comply with the applicable code
Hrg	11/17/12.	requirements. Notice of the status
Aff.Mail	Minute Order from 11/19/12 set this matter for	hearing, together with a copy of
	status and states: The Court advises counsel	the Status Report shall be served
Aff.Pub.	that it is treating this as a Petition for	on all necessary parties.
Sp.Ntc.	Preliminary Distribution. The Court grants a	orrain necessary parmes.
Pers.Serv.	distribution of up to 80% of the estate and	
Conf.	compensation. Counsel is directed to	
Screen	submit a revised order.	
Letters		
Duties/Supp		
Objections		
Video]	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 11/08/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice	7	File 18 - Quinn

Watson, Dennis L. (of Fullerton California for Marguerite Hughes – Petitioner-Niece)

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

			Administer under IAEA (FIOD. C. 8002, 1045	,
DOD: 04/30/2013			MARGUERITE HUGHES, niece is petitioner	NEEDS/PROBLEMS/COMMENTS:
			and requests appointment as	
			Administrator with will annexed with	
			bond set at \$550,000.00.	
	nt. from 093013	,	Full IAEA – o.k.	
110	0413, 111213			
✓	Aff.Sub.Wit.		Will dated: 08/19/2000	
✓	Verified		D. M. D. H.	
	Inventory		Residence: Reedley	Nata If the matter is awarded about a beginning
	PTC		Publication: Reedley Exponent	Note: If the petition is granted status hearings
	Not.Cred.			will be set as follows:
/	Notice of Hrg	w/	Estimated value of the Estate:	• Friday, 12/20/2013 at 9:00a.m. in
H	A SE A A cuil		Personal property \$550,000.00	Dept. 303 for the filing of the bond
✓	Aff.Mail			<u>and</u>
1	Aff.Pub.			Fiden : 04/10/2014 at 0:00 a un in
	Sp.Ntc.		Probate Referee: Steven Diebert	Friday, 04/18/2014 at 9:00a.m. in
	Pers.Serv.			Dept. 303 for the filing of the inventory and appraisal <u>and</u>
	Conf. Screen			· · · · · · · · · · · · · · · · · · ·
✓	Letters			 Friday, 01/16/2015 at 9:00a.m. in Dept. 303 for the filing of the first
✓	Duties/Supp			account and final distribution.
	Objections			Pursuant to Local Rule 7.5 if the required
	Video			documents are filed 10 days prior to the
	Receipt			hearings on the matter the status hearing will
	CI Report			come off calendar and no appearance will
	9202			be required.
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 11/13/2013
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
	FTB Notice			File 19 – Peters